

In the District Court of Nicosia

Petition number 499/2021

In the matter of ALMAHOLD LIMITED and R.A.I. CONSULTANTS LIMITED

and

In the matter of the Companies' Law, Cap. 113

Application by:

- (A) ALMAHOLD LIMITED, private company registered in Cyprus with registration number HE 267652 (hereafter the «Dissolving Company»), and
- (B) R.A.I. CONSULTANTS LIMITED, private company registered in Cyprus with registration number HE 68906 (hereafter the «Acquiring Company»).

(collectively the «Applicant Companies»)

NOTICE IS HEREBY GIVEN that, the Applicant Companies through their advocates, Messrs Hadjianastassiou, Ioannides LLC, have received a relevant order from the District Court of Nicosia sanctioning the scheme of arrangement dated 2/3/2021, which sets out the terms and conditions of the merger of the Dissolving Company with the Acquiring Company (the «**Scheme**»). The Scheme has been approved by a unanimous resolution of the extraordinary general meeting of the members of each of the Applicant Companies dated 28/4/2021.

NOTICE IS FURTHER GIVEN that any person interested in the said Applicant Companies, whether as creditors or otherwise, desirous to oppose the making of an order for the sanctioning of the Scheme, should send a respective notice to the advocates of the Application Companies, Messrs Hadjianastassiou, Ioannides LLC at Michail Paridi, 11, 1095 Nicosia, Cyprus by 23/7/2021. A copy of the petition with number 499/21 will be furnished to any such person requiring same at any time before the 23/7/2021, from the Applicant Companies' advocated, Messrs Hadjianastassiou, Ioannides LLC.

Hadjianastassiou, Ioannides LLC
Advocates for the Applicant Companies.